



**ANDHRA BANK**  
Dept: BOARD SECRETARIAT  
(Merchant Banking Division)  
HEAD OFFICE : Dr. Pattabhi Bhavan  
5-9-11, Saifabad, Hyderabad-500 004.  
Telefax: 040-23230883 Ph: 23252371/23252388

Lr.No. 666/25/359/454

Dt: 09.11.2012

The Manager  
Market Intermediaries Regulation  
& Supervision Department-4  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A  
"G" Block, Bandra Kurla Complex  
Bandra (E), **Mumbai-400 051**.  
E-mail: [ruchic@sebi.gov.in](mailto:ruchic@sebi.gov.in);  
Ph: 022-26449310

Dear Sirs,

Kind attn: Sri Ruchi Chojer  
Dy.General Manager

Sub: Review of Regulatory Compliance, Periodic Reporting  
and contents of Trust Deed - Report in the revised format  
on the activities of the Bank as a Debenture Trustee  
for the period ended 30<sup>th</sup> September, 2012

We refer to your Circular letter no. CIR/MIRSD/25/2011 dated 19<sup>th</sup>  
December, 2011, on the captioned subject.

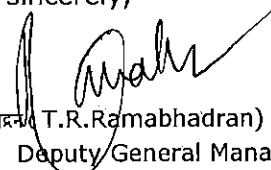
In terms of the said Circular, we have placed the Report on the  
activities of the Bank as a Debenture Trustee for the Half year ended 30<sup>th</sup>  
September, 2012, before the Board of Directors of the Bank in its meeting held on  
6<sup>th</sup> November, 2012.

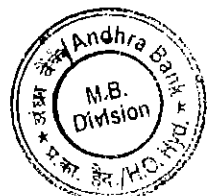
We have mentioned the observations of the Board of Directors of the  
Bank on the said Report in the Compliance Certificate (Section-IV) and is enclosed  
herewith alongwith the Activity Report (Section-I), Report on Investor Grievances  
(Section-II) and Report on Default Details (Section-III).

We note to submit the report through e-mail at [dt@sebi.gov.in](mailto:dt@sebi.gov.in);

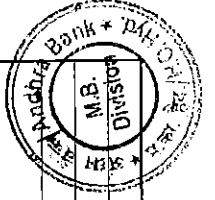
Encl: as above

Yours sincerely,

  
टी.आर. रामभद्रन (T.R. Ramabhadran)  
उप महा प्रबन्धक Deputy General Manager  
& कंपनी सचिव Company Secretary



		Annexure			
<b>REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER 2012</b>					
NAME:		ANDHRA BANK			
REGISTRATION NO		IND000000009			
DATE OF REGISTRATION (in dd/mm/yy)		VALID FROM 01.06.2009 TO 31.05.2012 (Renewal certificate to be received from SEBI)			
		Application for renewal of registration submitted to SEBI			
<b>SECTION I: ACTIVITIES</b>					
<b>A</b>					
<b>Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)</b>					
Type	No. of debenture issues accepted during the half year ended September 2012	Cumulative No. of debenture issues handled up to the half year ended September 2012		Cumulative Size ( in ₹ crores ) of debenture issues handled up to the half year ended September 2012	
		Secured	Unsecured	Secured	Unsecured
Public	--	--	--	--	--
Rights	--	--	--	--	--
Privately Placed Listed	--	--	--	--	--
Privately Placed Unlisted	--	--	--	--	--
Total	--	--	--	--	--
<b>B</b>					
<b>Activities other than debenture trusteeship</b>					
Activity Type	Description of the activity	Number of clients			
Category-I Merchant Bankers	Merchant Banking services	'NIL'			
Bankers to Issue	Paying & Collecting Bankers for IPOs, FPOs, Dividend payments, Refund Orders, etc.	'NIL'			
Name of Compliance Officer		Mr. T.R. Ramabhadran, Dy.General Manager & Company Secretary			
Email ID		tmbd@andhrabank.co.in			



*(Signature)*

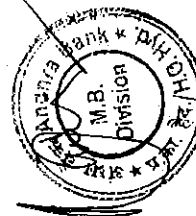


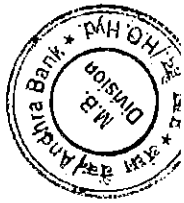
Section II - REDRESSAL OF INVESTOR GRIEVANCES		ANDHRA BANK			
For the Half Year ended September 2012					
Status of Investor Grievances					
<b>A</b>					
	Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
	'NIL'				
<b>B</b>	Details of the complaints pending for more than 30 days				
	Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)		
	'NIL'		Delay in payment of interest	Delay in payment of redemption	Any other
	Name of Compliance Officer	Mr. T.R. Ramabhadran, Dy.General Manager & Company Secretary			
	Email ID	mbd@andhrabank.co.in.			

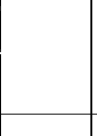


Section III - DEFAULT DETAILS		(Name of the DT)	ANDHRA BANK
Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended September 2012			
Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size ( in ₹ crores )
'NIL'			
*Type of Default	1. Non-payment of interest;		
	2. Non-payment of redemption;		
	3. Delay in payment of interest/redemption;		
	4. Any other (like non-creation of security)		
		Type of Default*	Details of action taken
Name of Compliance Officer		Mr. T.R. Ramabhadram Dy. General Manager & Company Secretary	
Email ID		mbd@andhrabank.co.in	

<b>SECTION - IV - COMPLIANCE</b>	(Name of the DT)	ANDHRA BANK	
<b>COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER 2012</b>			
<b>A</b>	<b>No conflict of interests with other activities</b>		
	The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.		
	'YES'		
<b>B</b>	<b>Change in status or constitution</b>		
	Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)		
	'NIL'		
<b>C</b>	<b>Other Information</b>		
	(i) Details of arrest / conviction of key officials of DT	'NIL'	
	(ii) Details of prosecution cases or criminal complaints filed by investors against the DT	'NIL'	
	(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT	'NIL'	
	(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT	'NIL'	
	(v) Action taken by the DT on the above issues	Not applicable	
<b>D</b>	<b>Compliance with registration requirements</b>		
	Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;		
	(i) Net worth (audited) as defined in the Regulations as on QY ended 30.06.2012 (as per the latest audited financials)		7467.14
	(ii) Any change in infrastructure since the last report / registration/ renewal		'NIL'
	(iii) Changes in Key personnel during the half year ended 30.09.2012:		'NIL'





	Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work	
1							
E	Details of deficiencies and non compliances					'NIL'	
F	Details of the review of the report by the Board of Directors						6th November, 2012
	Date of Board Review (dd/mm/yyyy)						
	Observation of the BoD on						
	i) the deficiencies and non compliances						'NIL'
	ii) corrective measures initiated						'NIL'
	Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:				 T.R. RAVIABHADRAN mbd@andhrabank.co.in		
	Name of Compliance Officer						
	Email ID						